



Accounts Payable Automation

Accounts Payable Reconciliation and Approval

SMRTR uses AI-driven technology to automate your accounts payable process while providing an affordable solution. The manual process of checking to see if goods have been received, chasing down buyers to handle exceptions and waiting for approvals on expense invoices can all be managed through this cloud based solution.

Invoices are automatically ingested into the process when suppliers email or you scan an invoice. There are no templates to set up because the system LEARNS your invoice based upon the supplier's information. Once ingested, invoices are validated, and line item detail can be

extracted to compare to the purchase order and receiver. If there are any price or quantity variances, you are alerted and they can be routed electronically to the buyer for approval.

Expense invoices can be routed to approving managers or departments based upon rules. Along the way, you can put items on hold, make requests for information, re-route non-invoice emails, make requests to the supplier for information and so much more! At the end of the process, transactions are sent to your accounting system and documents to your content management system. A real ROI in just months!

KEY CAPABILITIES

- Ingest paper and electronic invoices
- Match and reconciliation to purchase orders
- Match and reconcile to receivers
- Put invoices on hold until goods received
- Automate your approval and exception handling
- Request information from suppliers or internal stakeholders
- Work remotely and capture all invoices and supporting information in a CMS

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HOW IT WORKS



Ingest

Supplier invoices can be emailed, scanned or drag n' dropped into the solution.



Extraction & Verification

Information is extracted from the invoice and matched to the purchase order and receiver.



Exception Handling & Approval

Invoices are routed to buyers to handle exceptions and managers for approval. Invoices can be put on hold awaiting comments, receiving and requests for information can be made to suppliers and other stakeholders.



Notification

Notifications and reminders are sent to individuals for invoice approval. You can easily delegate approval if you're out of the office.



Integration

Approved invoices are sent to your ERP/Accounting system and invoices with supporting documents are sent to a central content management solution.



Task Lists & Dashboard

All work is organized into a personalized task list and analytics show you what the workload is, where invoices are in the process, accruals supplier volumes and more.

EASY TO USE

Intuitive! Employees can get started with only 15 minutes of training.

ORGANIZE

Organize your supplier invoices by invoice date, received or due date and more.

FLEXIBLE

Invoices can be routed to approvers ad hoc. Work remotely and easily delegate your work.

SCALABLE

1,000 to 100,000+ invoices, APS scales to any budget.

CLOUD

As a cloud solution, work from anywhere, anytime.

